Roles

This section allows to specify access rights for different sections of the system.

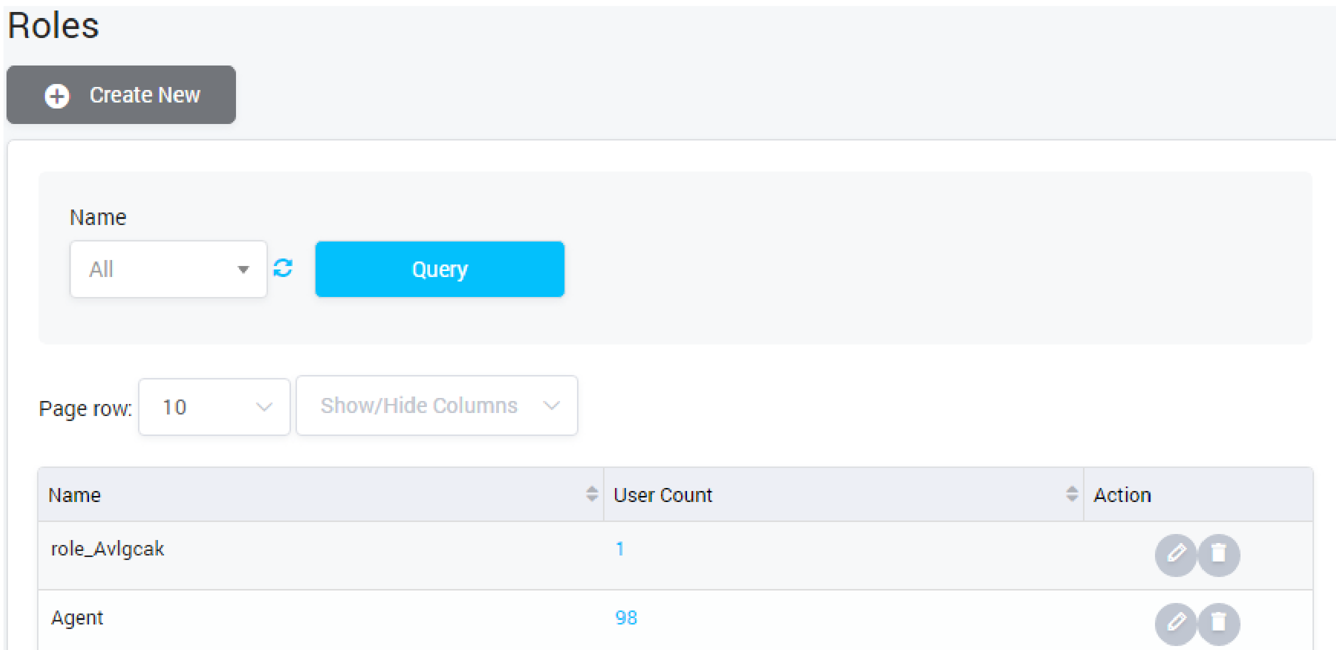
There are two types of role: Finance Permissions and Section Access.

On this page:

Roles List

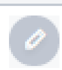
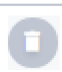
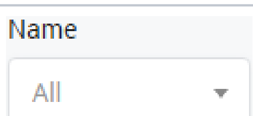
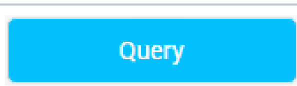
This part is used to display all roles in the system. Click on Configuration Roles This page will display with all available roles.

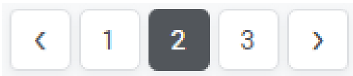
Screenshot: Roles List



Roles List

Field Name	Description
Name	The name of the Role.
Usage Count	The total user are using this role.
Action	The action performed on the role.

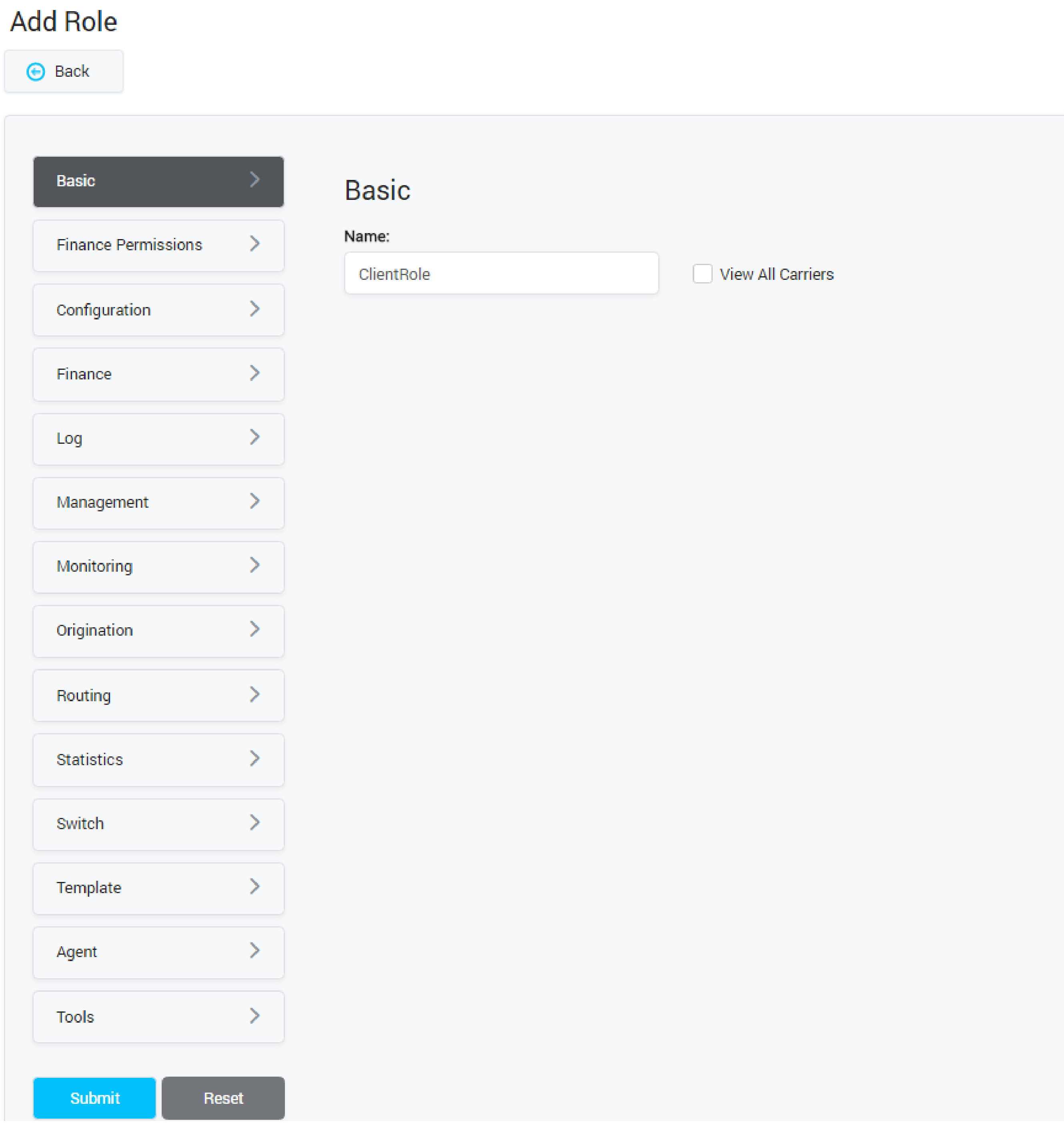
Button	Description
	Is used to edit the Role.
	Is used to delete the Role.
	Is used to select the name of Role to query. Click on the arrow, the list of all available Role will be displayed.
	Is used to refresh to get latest the list of the Role.
	Is used to query data. Clicking on this button, the result will be displayed.

	Is used to set the total of records per a page.
	Is used to select the column which will be shown/hidden.
	Is used to go to next, previous page. It is also used to go to the specific page by clicking on the number of page.

Adding Role

To add new Role, click on the Create New button. The UI will be shown as below:

Screenshot: Adding Role



Adding Role

Input the Name of role.

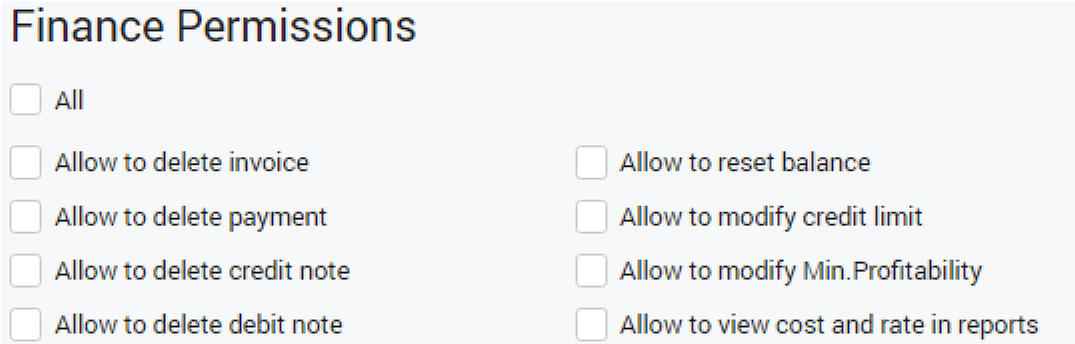
View All Carriers button is used to give the User permission to view all Carriers in the system.

There are two types of role: Finance Permissions and Section Access.

Finance Permissions

Click Finance Permission, this Role will be shown as below:

Screenshot: Finance Permission



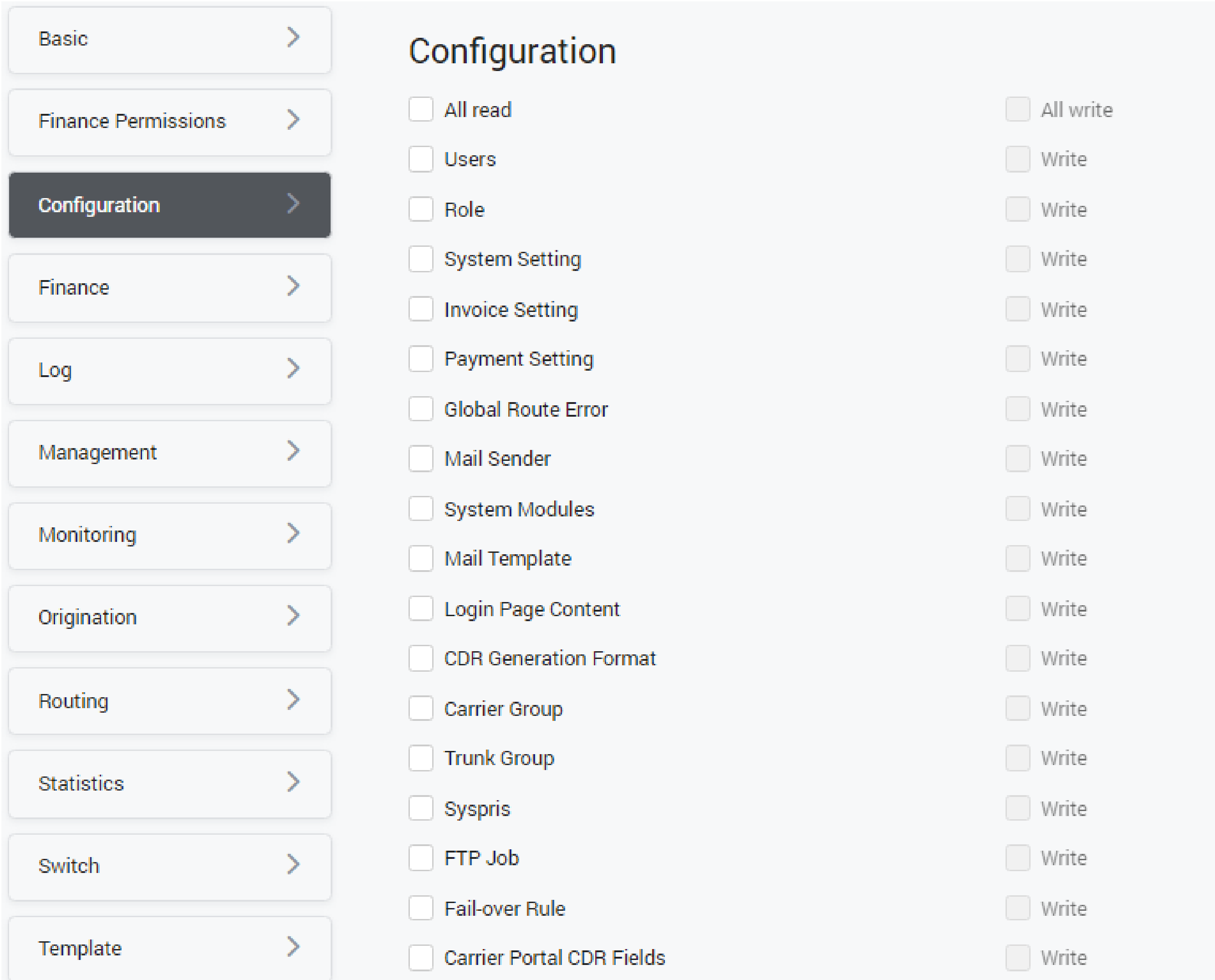
Finance Permission

Field Name	Description
All	Allow the User has all roles below.
Allow to delete invoice	Allow the User to delete the invoice.
Allow to delete payment	Allow the User to delete the payment.
Allow to delete credit note	Allow the User to delete the credit note.
Allow to delete debit note	Allow the User to delete the debit note.
Allow to reset balance	Allow the User to reset the balance for themselves.
Allow to modify credit limit	Allow the User to modify the credit limit for themselves.
Allow to modify Min.Profitability	Allow the User to modify Min.Profitability for themselves.
Allow to view cost and rate in reports	Allow the User to view cost and rate in reports.

Section Access

This part allows to specify access rights for different sections of the system.

Screenshot: Section Access



Sections Access

Click on the section you want to set permission.

All Read: User able to read all the page under this section.

All Write: User able to read and modify record of all page under this section.

Click on the page you want to set the permission on. If you don't check **All Read,** the User able to see the only page what checked.

There are 2 permissions on page: Read and Write.

Setting the permission, then click on the **Submit** button to save or click on the **Reset** button to go to the previous configuration.

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